

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Comprehensive Income
For the second quarter ended 30 September 2012 (Unaudited)

	Current Quarter Ended 30 Sep 2012 RM'000	Corresponding Quarter Ended 30 Sep 2011 RM'000	Current Year-To-Date 30 Sep 2012 RM'000	Corresponding Year-To-Date 30 Sep 2011 RM'000
Revenue	255,019	229,542	502,697	448,913
Operating expenses	(180,134)	(164,043)	(357,693)	(316,867)
Other operating income/(expense)	1,631	(5,500)	1,727	(879)
Finance costs	(234)	(448)	(535)	(946)
Profit before tax	76,282	59,551	146,196	130,221
Taxation	(17,707)	(13,380)	(34,186)	(29,304)
Net profit for the period	58,575	46,171	112,010	100,917
Other comprehensive income				
Foreign exchange translation difference	22	35	17	110
Total comprehensive income for the period	58,597	46,206	112,027	101,027
Profit attributable to:				
Owners of the parent	58,542	46,127	111,900	100,901
Non-controlling interest	33	44	110	16
	58,575	46,171	112,010	100,917
Total comprehensive income attributable to:				
Owners of the parent	58,561	46,039	111,914	100,874
Non-controlling interest	36	167	113	153
	58,597	46,206	112,027	101,027
EPS - Basic (sen)	8.01	6.34 *	15.31	13.87 *
- Diluted (sen)	7.93	6.32 *	15.16	13.82 *

* For comparative purpose, the Earnings Per Share for the corresponding quarter and year to date ended 30 September 2011 had been adjusted to reflect the bonus issue of 1 for 1 existing ordinary shares of RM0.50 each which was completed on 28 May 2012.

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 30 September 2012

	<i>Unaudited At 30 Sep 2012 RM'000</i>	<i>Audited At 31 Mar 2012 RM'000</i>	<i>Audited At 01 Apr 2011 RM'000</i>
ASSETS			
Non current assets			
Property, Plant & Equipment	362,643	370,285	348,623
Capital work in progress	117,121	9,454	11
Intangible asset	55	46	50
Other investment	360	360	180
Deferred tax assets	53	53	29
	<u>480,232</u>	<u>380,198</u>	<u>348,893</u>
Current assets			
Inventories	75,592	97,532	64,673
Trade receivables	115,431	107,658	95,746
Other receivables, deposits and prepayment	4,980	9,466	5,259
Tax assets	68	68	69
Derivatives	1,073	-	3,340
Cash & bank balances	165,222	163,217	116,983
	<u>362,366</u>	<u>377,941</u>	<u>286,070</u>
TOTAL ASSETS	<u>842,598</u>	<u>758,139</u>	<u>634,963</u>
EQUITY AND LIABILITIES			
Share capital	365,882	182,544	181,779
Reserves	323,090	436,959	312,665
Equity attributable to owners of the parent	<u>688,972</u>	<u>619,503</u>	<u>494,444</u>
Non-controlling interest	666	553	350
Total Equity	<u>689,638</u>	<u>620,056</u>	<u>494,794</u>
Non current liabilities			
Long term borrowing	6,803	12,071	24,451
Deferred tax liabilities	45,528	40,515	36,868
	<u>52,331</u>	<u>52,586</u>	<u>61,319</u>
Current liabilities			
Trade payables	40,917	29,502	34,386
Other payables and accruals	31,392	30,925	22,780
Short term borrowing	10,708	12,578	14,526
Derivatives	-	765	-
Tax payables	17,612	11,727	7,158
	<u>100,629</u>	<u>85,497</u>	<u>78,850</u>
Total Liabilities	<u>152,960</u>	<u>138,083</u>	<u>140,169</u>
TOTAL EQUITY AND LIABILITIES	<u>842,598</u>	<u>758,139</u>	<u>634,963</u>
Net assets per share attributable to the owners of the Company (sen)	94.27	85.06 *	67.89 *

* For comparative purpose, the Net assets per share attributable to the owners of the Company as at 31 March 2012 and 1 April 2011 had been adjusted to reflect the bonus issue of 1 for 1 existing ordinary shares of RM0.50 each which was completed on 28 May 2012.

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report)

HARALEGA HOLDINGS BERHAD (Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the second quarter ended 30 September 2012 (Unaudited)

	← Attributable to Owners of the Company →						Sub Total	Non-controlling Interest	Total Equity
	Share Capital	Share Premium	Translation Reserve	Share-based Payment Reserve	Fair Value Reserve	Retained Profits			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
6 Months Ended 30 September 2012									
Balance as at 01 April 2012	182,544	9,106	295	6,092	185	421,281	619,503	553	620,056
Total comprehensive income for the period			14			111,900	111,914	113	112,027
Transaction with owners									
Dividends						(47,539)	(47,539)		(47,539)
Share-based payment granted under EES & ESOS				1,470			1,470		1,470
Issuance of bonus share	182,777	(10,987)				(171,790)	-		-
Issuance of ordinary shares pursuant to ESOS	561	3,063					3,624		3,624
Transfer from Share-based payment upon exercise of EES & ESOS		1,295		(1,452)		157	-		-
Total transaction with owners	183,338	(6,629)	-	18	-	(219,172)	(42,445)	-	(42,445)
Balance as at 30 September 2012	<u>365,882</u>	<u>2,477</u>	<u>309</u>	<u>6,110</u>	<u>185</u>	<u>314,009</u>	<u>688,972</u>	<u>666</u>	<u>689,638</u>
6 Months Ended 30 September 2011									
Balance as at 01 April 2011	181,779	500	252	4,733	5	307,175	494,444	350	494,794
Total comprehensive income for the period			(27)			100,901	100,874	153	101,027
Transaction with owners									
Dividends						(43,641)	(43,641)		(43,641)
Share-based payment granted under EES & ESOS				1,789			1,789		1,789
Issuance of ordinary shares pursuant to ESOS	193	1,541					1,734		1,734
Transfer from Share-based payment upon exercise of EES & ESOS		623		(717)		94	-		-
Total transaction with owners	193	2,164	-	1,072	-	(43,547)	(40,118)	-	(40,118)
Balance as at 30 September 2011	<u>181,972</u>	<u>2,664</u>	<u>225</u>	<u>5,805</u>	<u>5</u>	<u>364,529</u>	<u>555,200</u>	<u>503</u>	<u>555,703</u>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Cash Flows
For the second quarter ended 30 September 2012 (Unaudited)

	Current Year-To-Date 30 Sep 2012 RM'000	Corresponding Year-To-Date 30 Sep 2011 RM'000
Cash Flows from Operating Activities		
Profit before tax	146,196	130,221
Adjustment for:		
Non cash items	14,407	28,660
Operating profit before changes in working capital	<u>160,603</u>	<u>158,881</u>
Changes in working capital		
Net change in inventories	21,940	(49,861)
Net change in receivables	(3,287)	8,879
Net change in payables	11,882	8,274
Cash generated from operations	<u>191,138</u>	<u>126,173</u>
Interest paid	(535)	(946)
Interest received	400	493
Taxation paid	<u>(23,289)</u>	<u>(21,936)</u>
Net cash from operating activities	167,714	103,784
Cash Flows from Investing Activities		
Proceeds from disposal of property, plant and equipment	-	112
Capital work in progress incurred	(107,667)	(3,205)
Purchase of property, plant and equipment	<u>(6,989)</u>	<u>(24,609)</u>
Net cash used in investing activities	(114,656)	(27,702)
Cash Flows from Financing Activities		
Repayment of term loan	(7,127)	(6,369)
Repayment of finance lease	(11)	(10)
Proceeds from issuance of shares-ESOS	3,624	1,734
Dividend paid	<u>(47,539)</u>	<u>(43,641)</u>
Net cash used in financing activities	(51,053)	(48,286)
Net change in cash & cash equivalents	2,005	27,796
Cash & cash equivalents at beginning of period	163,217	116,983
Cash & cash equivalents at end of period	165,222	144,779
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	14,800	19,100
Licensed Fund Management Companies-Fixed income fund	127,580	93,804
Cash in hand and at banks	<u>22,842</u>	<u>31,875</u>
	<u>165,222</u>	<u>144,779</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)